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TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | JULY 1989 | AUSTIN, TX 78778

1987 PER CAPITA INCOME DATA RELEASED BY B.E.A.

1987 Texas Per Capita Income Data

The Bureau of Economic Analysis of the U. S. Department of Commerce recently released 1987 personal per capita income information for Texas MSA's and counties. Per capita income data are estimated by dividing the total income for an area (including transfer payments such as Social Security payments) by the total population. The income figures used in this calculation are not adjusted for inflation. According to these data, the State's per capita income estimate rose from $13,516 in 1986 to $13,888 in 1987, a 2.8 percent increase.

All of the MSA's in Texas recorded at least a modest gain in per capita income during this period, and only ten of the State's counties showed decreases – none of them substantial. The **Per Capita Income Data Chart** on page 3 shows proportionate income levels for selected Texas metropolitan areas in 1983 and 1987, including the MSA with the highest 1987 per capita income (Dallas, at $17,748) and the one with the lowest (McAllen-Edinburg-Mission, at $7,001). As had been the case in prior years, all of the border areas had the lowest income.

The largest percentage increases among the MSA's between 1983 and 1987 were recorded in Texarkana, Fort Worth-Arlington, Killeen-Temple, Bryan-College Station, and Laredo—all of whom showed growth rates over 20 percent during this five-year period. Only three MSA's—Beaumont-Port Arthur, Houston, and Odessa—increased by less than 10 percent during this time.

Unemployment Rate Climbs

The Statewide actual unemployment rate rose from 5.9 percent in May to 7.1 percent in June, as seasonal jobseekers entered the labor force seeking summer work. The current rate, although considerably higher than the May rate, was still low compared to the 8.0 percent experienced in June 1988. Total unemployment rose by over 98,000 between May and June, to a level of 587,700 in mid-June. The number of Texans holding jobs increased minimally over the month, to 7,745,200 in mid-June. The current employment estimate was over 100,000 below the June 1988 total in the actual series.

(continued on page 3) ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June'89	May '89	June'88
UNITED STATES (ACTUAL)			
Labor Force	125,569.0	123,195.0	123,028.0
Unemployment	6,850.0	6,156.0	6,819.0
Percent Unemployed	5.5%	5.0%	5.5%
Total Employment	118,719.0	117,039.0	116,209.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,102.0	123,610.0	121,524.0
Unemployment	6,561.0	6,395.0	6,523.0
Percent Unemployed	5.3%	5.2%	5.4%
Total Employment	117,541.0	117,215.0	115,001.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,332.9	8,233.2	8,556.8
Unemployment	587.7	489.4	682.6
Percent Unemployed	7.1%	5.9%	8.0%
Total Employment	7,745.2	7,743.8	7,874.2
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,223.0	8,250.0	8,451.0
Unemployment	502.0	488.0	598.0
Percent Unemployed	6.1%	5.9%	7.1%
Total Employment	7,721.0	7,762.0	7,853.0

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT ✦
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
	JUNE '89*	MAY '89**	JUNE '88**	JUNE '89*	MAY '89**	JUNE '88**	JUNE '89*	MAY '89**	JUNE '88**	JUNE '89*	MAY '89**	JUNE '88**
TOTAL	48,800	49,200	48,600	77,800	77,400	78,500	351,200	354,900	350,900	133,800	134,700	133,400
Manufacturing	5,000	5,000	4,800	8,800	9,000	10,000	41,300	41,300	40,900	25,800	25,500	26,000
Mining	1,900	1,900	2,100	1,400	1,400	1,300	700	700	700	1,900	1,900	1,700
Construction	1,900	1,900	2,000	4,000	4,000	3,900	13,200	13,000	14,500	8,900	8,800	8,600
Trans., Comm. & Util.	2,300	2,300	2,400	5,700	5,700	5,700	10,500	10,400	10,700	9,500	9,800	9,700
Trade	13,600	13,600	13,500	22,700	22,400	22,900	75,600	75,700	77,000	32,600	32,600	32,500
Fin., Ins., & Rl. Est.	2,500	2,500	2,400	4,100	4,100	4,400	23,800	23,800	24,500	5,100	5,100	5,300
Services & Misc.	12,600	12,900	12,600	17,600	17,100	17,000	86,500	86,400	84,600	30,300	30,300	30,000
Government	9,000	9,100	8,800	13,500	13,700	13,300	99,600	103,600	98,000	19,900	20,700	19,600

	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	61,200	61,600	59,200	69,400	70,200	68,800	49,200	51,300	47,000	126,600	126,400	124,700
Manufacturing	16,000	16,000	15,400	10,000	10,100	10,000	3,500	3,500	3,400	11,500	11,500	11,500
Mining	1,900	1,900	2,100	–	–	–	600	600	600	4,300	4,300	4,100
Construction	7,700	7,900	6,800	2,200	2,200	2,000	1,800	1,900	2,000	9,400	8,700	8,000
Trans., Comm. & Util.	2,700	2,700	2,700	3,000	3,000	3,100	1,500	1,500	1,500	6,400	6,300	6,400
Trade	11,300	11,200	11,100	18,200	18,400	17,800	10,800	10,500	10,800	31,700	31,400	31,700
Fin., Ins., & Rl. Est.	1,900	1,900	2,000	3,600	3,600	3,700	1,600	1,700	1,600	6,900	6,900	6,900
Services & Misc.	8,500	8,600	8,100	15,600	15,800	15,900	9,300	9,400	8,700	28,800	29,100	28,400
Government	11,200	11,400	11,000	16,800	17,100	16,300	20,100	22,200	18,400	27,600	28,200	27,700

	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,350.9	1,350.9	1,348.0	195,900	196,200	193,700	540,200	538,600	527,800	73,000	72,400	73,200
Manufacturing	222.3	221.5	224.2	39,900	40,000	40,700	121,200	121,200	120,500	8,500	8,500	8,200
Mining	17.4	17.4	18.9	–	–	–	4,000	4,000	3,700	500	500	600
Construction	51.4	50.8	57.3	8,800	8,600	9,200	22,800	22,500	22,700	4,800	4,900	4,400
Trans., Comm. & Util.	94.2	93.9	91.5	10,900	10,700	10,700	31,900	31,800	30,100	4,700	4,700	4,700
Trade	350.7	348.4	347.1	48,400	47,800	46,100	139,400	138,800	137,300	14,700	14,300	14,600
Fin., Ins., & Rl. Est.	126.6	126.5	130.1	8,400	8,400	8,800	27,100	26,900	26,800	4,300	4,200	4,400
Services & Misc.	339.0	339.1	332.3	39,500	39,200	39,200	125,000	123,400	119,900	14,700	14,300	14,300
Government	149.3	153.3	146.6	40,000	41,500	39,000	68,800	70,200	66,800	20,800	21,000	22,000

	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,478.2	1,468.4	1,436.7	73,000	72,900	71,000	39,600	39,800	37,800	66,400	66,100	66,700
Manufacturing	158.8	157.8	154.2	8,600	8,600	8,400	1,900	1,900	1,900	15,700	15,600	16,200
Mining	66.1	65.8	66.3	100	100	100	1,900	1,900	1,900	3,600	3,500	3,800
Construction	90.7	88.6	89.3	3,700	3,700	3,500	1,200	1,200	1,200	3,200	3,100	3,500
Trans., Comm. & Util.	100.5	99.9	100.8	2,700	2,700	2,800	5,200	5,200	4,800	3,100	3,100	3,000
Trade	367.5	364.0	358.2	16,700	16,600	16,400	12,300	12,100	11,000	17,100	17,000	17,100
Fin., Ins., & Rl. Est.	99.9	99.8	101.0	3,100	3,000	2,800	1,400	1,400	1,700	2,700	2,700	2,700
Services & Misc.	401.2	396.1	381.8	16,700	16,600	15,900	6,300	6,300	6,200	12,500	12,500	12,100
Government	193.5	196.4	185.3	21,400	21,600	21,100	9,400	9,800	9,100	8,500	8,800	8,300

	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	93,900	94,900	92,200	98,600	98,000	94,000	44,000	44,100	45,000	42,300	42,400	43,700
Manufacturing	7,500	7,700	7,200	14,700	13,900	13,400	2,400	2,400	2,700	4,000	4,000	4,100
Mining	400	400	400	900	900	1,000	9,600	9,600	10,200	5,500	5,500	6,100
Construction	3,000	2,900	3,500	4,200	4,200	4,100	1,400	1,400	1,300	1,700	1,700	2,200
Trans., Comm. & Util.	4,800	4,800	4,700	3,200	3,100	2,900	2,300	2,300	2,300	2,100	2,100	2,100
Trade	28,100	28,000	28,200	29,700	30,100	29,600	10,000	10,000	10,000	12,600	12,600	12,700
Fin., Ins., & Rl. Est.	5,600	5,600	5,400	3,800	3,700	3,700	2,200	2,200	2,300	1,700	1,700	1,700
Services & Misc.	23,700	23,600	22,500	16,200	16,200	15,300	9,700	9,700	9,900	7,200	7,300	7,200
Government	20,800	21,900	20,300	25,900	25,900	24,000	6,400	6,500	6,300	7,500	7,500	7,800

	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	36,200	36,600	36,400	510,200	513,300	499,300	36,800	37,100	36,000	46,200	45,700	45,300
Manufacturing	5,400	5,500	5,400	48,400	48,100	47,700	11,100	11,100	11,500	7,700	7,400	7,400
Mining	500	500	500	2,000	2,000	2,400	100	100	100	100	100	100
Construction	1,200	1,300	1,600	22,700	22,400	25,500	1,700	1,700	1,700	1,800	1,800	1,700
Trans., Comm. & Util.	2,800	2,800	3,100	19,100	19,100	19,300	1,800	1,900	2,000	2,000	1,900	1,900
Trade	9,200	9,200	9,000	129,200	129,300	126,900	8,000	7,800	8,100	10,800	10,800	10,800
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	40,400	39,800	39,400	1,700	1,700	1,800	1,900	1,900	1,900
Services & Misc.	8,200	8,200	8,200	130,400	130,800	124,900	8,100	8,500	8,400	9,800	9,500	9,500
Government	7,100	7,300	6,800	118,000	122,000	113,200	4,300	4,300	4,400	12,500	12,500	12,000

	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	61,200	61,100	60,600	28,000	28,200	27,800	79,400	80,300	77,800	50,300	50,600	50,900
Manufacturing	10,800	10,900	10,400	3,100	3,100	3,200	15,300	15,300	14,600	8,100	8,200	8,100
Mining	1,900	1,800	2,100	1,200	1,300	1,900	100	100	100	1,800	1,800	1,900
Construction	2,100	2,000	2,100	1,500	1,500	1,600	3,400	3,500	3,600	2,100	2,000	2,200
Trans., Comm. & Util.	2,600	2,500	2,600	1,400	1,400	1,400	3,400	3,400	3,300	2,500	2,500	2,600
Trade	16,100	16,100	16,100	7,700	7,800	7,400	19,100	18,900	18,800	12,100	12,100	11,900
Fin., Ins., & Rl. Est.	3,300	3,300	3,400	1,600	1,600	1,600	4,800	4,800	4,900	2,300	2,300	2,400
Services & Misc.	15,000	14,900	14,700	6,200	6,200	6,000	21,000	21,400	20,500	11,800	11,900	11,800
Government	9,400	9,600	9,200	5,300	5,300	4,700	12,300	12,900	12,000	9,600	9,800	10,000

✦ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary – subject to revision. ** Revised. *** In Thousands.

Although the unemployment rate also rose in the seasonally adjusted series over the month, the June rate of 6.1 percent was only slightly above May's 5.9 percent. Over the year, however, the rate was down from 7.1 percent.

Nonfarm Jobs Rise Moderately

Texas **Nonagricultural Wage and Salary Employment** rose by 36,600 between May and June, due primarily to seasonal increases. During the past year, over 153,000 Nonfarm Salaried Jobs have been added by Texas employers. The majority of the over-the-month gains were concentrated in Services and Trade, which traditionally add workers in the summer months.

About two-thirds of the total new jobs in June were generated by **Services** sectors. The largest increases were in Health Services, as Hospitals expanded, hiring newly-graduated nurses. Nursing Homes and Health Practitioners also recorded sizeable growth. Other factors pushing employment up in Services were the continued hiring of part-time clerical help among Legal Services and expansion in outdoor activities sponsored by civic organizations. Amusement, including Motion Pictures, and Business and Repair Services also recorded sizeable gains in June. These seasonal increases helped push Services as a whole up to a record level in mid-June.

Within **Trade**, over half of the 12,500 jobs added were provided by Eating and Drinking Places, which gained 7,300 positions. More moderate increases occurred in Food Stores and General Merchandise Stores. None of the Trade sectors lost positions over the month.

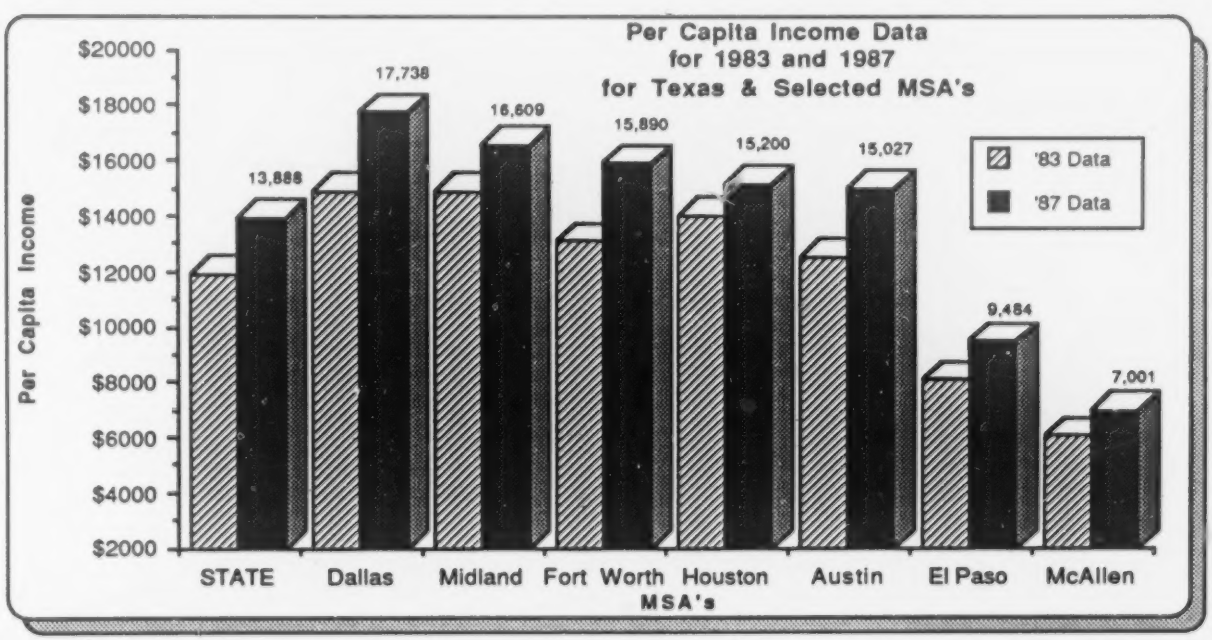
Transportation and Public Utilities added 1,600 jobs in June, reaching a new record level of 400,400. The Transportation sector continued to provide most of the increase due to growth in Trucking and Warehousing as well as summer travelers. Electric, Gas and Sanitary Services also recorded growth, primarily within Electric Services.

All portions of **Finance, Insurance and Real Estate** had moderate gains over the month, but the largest was among Insurance Carriers, Agents and Brokers. For the first time this year, **Mining** recorded an increase, adding 1,000 jobs between May and June.

Substantial declines in both Local and State sectors pushed employment in **Government** down by over 9,000 in June. These decreases were primarily due to the layoff of school personnel following the end of the spring semester. A moderate gain in Federal agency employment did little to offset the sizeable losses.

Manufacturing had its best month in 1989 in June, generating 5,300 positions. Contrary to the May increase, however, most of the June growth occurred in Nondurable Goods, as the Durable Goods sector rose by only 1,200. In fact, within **Durable Goods**

(continued on page 7) ☞



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	June'89*	May '89**	June'88**	Chg. from May '89	Chg. from June'88
TOTAL NONAGRICULTURAL EMPLOYMENT	6,811,400	6,774,800	6,658,300	36,600	153,100
MANUFACTURING	973,600	968,300	962,700	5,300	10,900
Durable Goods	559,400	558,200	557,200	1,200	2,200
Lumber & Wood Products	32,200	32,800	35,000	-600	-2,800
Logging Camps, Sawmills, Planing Mills	6,600	7,000	7,300	-400	-700
Furniture & Fixtures	15,600	15,800	15,200	-200	400
Stone, Clay & Glass Products	42,100	41,800	42,500	300	-400
Concrete, Gypsum & Plaster Prod.	17,300	17,400	18,000	-100	-700
Primary Metal Industries	28,800	28,600	28,800	200	0
Fabricated Metal Industries	78,100	78,200	78,300	-100	1,800
Fabr. Structructural Metal Prod.	37,000	37,200	35,900	-200	1,100
Machinery, exc. Electrical	107,300	107,000	105,800	300	1,500
Oil Field Machinery	24,600	24,700	25,800	-100	-1,200
Electric & Electronic Equipment	117,500	116,200	117,800	1,300	-300
Transportation Equipment	97,800	98,000	97,500	-200	300
Aircraft & Parts	56,500	56,400	55,500	100	1,000
Instruments & Related Prod.	25,000	24,900	24,000	100	1,000
Misc. Manufacturing Industries	15,000	14,900	14,300	100	700
Nondurable Goods	414,200	410,100	405,500	4,100	8,700
Food & Kindred Products	97,600	96,000	96,600	1,600	1,000
Meat Products	29,400	29,100	28,800	300	600
Dairy Products	4,500	4,400	4,700	100	-200
Bakery Products	9,700	9,600	9,700	100	0
Malt Beverages	2,900	2,800	3,000	100	-100
Textile Mill Products	3,900	3,900	3,800	0	100
Apparel & Oth. Fin. Textile Prod.	59,100	59,000	57,000	100	2,100
Paper & Allied Products	25,900	25,400	24,500	400	1,300
Printing & Publishing	76,300	75,800	75,000	500	1,300
Newspaper, Periodicals, Books & Misc.	36,100	35,800	36,200	300	-100
Chemicals & Allied Products	79,600	78,500	77,000	1,100	2,600
Petroleum & Coal Products	28,600	28,200	29,900	400	-1,300
Petroleum Refining	25,500	25,200	26,500	300	-1,000
Leather & Leather Products	8,000	8,000	8,200	0	-200
Other Nondurable Goods	35,300	35,300	33,500	0	1,800
TOTAL NONMANUFACTURING	5,837,800	5,806,500	5,695,600	31,300	142,200
Mining	176,700	175,700	186,800	1,000	-10,100
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,000	8,900	9,900	100	-900
Oil & Gas Extraction	167,700	166,800	176,900	900	-9,200
Construction	314,100	314,400	334,600	-300	-20,500
Transportation & Public Utilities	400,400	398,800	391,400	1,600	9,000
Railroad Transportation	19,200	19,200	20,800	0	-1,600
Transportation, exc. Railroads	223,800	222,900	212,600	900	11,200
Transportation by Air	69,300	68,900	64,400	400	4,900
Communication, exc. U.S. Postal Service	80,800	80,700	81,400	100	-600
Electric, Gas & Sanitary Services	76,600	76,000	76,600	600	0
Electric Services	41,400	41,000	41,300	400	100
Gas Production & Distribution	27,300	27,200	27,700	100	-400
Wholesale & Retail Trade	1,674,400	1,661,900	1,666,300	12,500	8,100
Wholesale Trade	417,700	416,500	412,800	1,200	4,900
Retail Trade	1,256,700	1,245,400	1,253,500	11,300	3,200
Building Materials & Garden Supplies	44,400	43,900	44,200	500	200
General Merchandise Stores	172,400	171,500	164,100	900	8,300
Food Stores	217,200	215,500	223,100	1,700	-5,900
Automotive Dealers & Service Stations	134,400	134,000	137,500	400	-3,100
Apparel & Accessory Stores	83,100	82,900	83,200	200	-100
Eating & Drinking Places	423,500	416,200	423,400	7,300	100
Other Retail Trade	181,700	181,400	178,000	300	3,700
Finance, Ins. & Real Estate	441,400	440,100	441,100	1,300	300
Banking	97,300	97,000	94,800	300	2,500
Insurance Carriers, Agents & Brokers	144,600	143,900	141,100	700	3,500
Other Finance, Insurance & Real Estate	199,500	199,200	205,200	300	-5,700
Services	1,610,000	1,585,500	1,528,700	24,500	81,300
Hotels & Other Lodging Places	85,800	84,900	83,400	900	2,400
Personal Services	85,500	85,300	86,600	200	-1,100
Business & Repair Services	450,400	447,500	426,000	2,900	24,400
Amusement, including Motion Pictures	63,800	60,400	61,500	3,400	2,300
Health Services	445,300	434,500	416,400	10,800	28,900
Educational Services	71,200	73,300	68,200	-2,100	3,000
Other Services & Miscellaneous	408,000	399,600	386,600	8,400	21,400
Total Government	1,220,800	1,230,100	1,146,700	-9,300	74,100
Federal Government	201,200	199,700	195,600	1,500	5,600
State Government	246,000	249,700	227,200	-3,700	18,800
Local Government	773,600	780,700	723,900	-7,100	49,700

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

CIVILIAN LABOR FORCE ESTIMATES ✣
TEXAS METROPOLITAN STATISTICAL AREAS

	JUNE'89*	MAY '89**	JUNE'88**	JUNE'89*	MAY '89**	JUNE'88**	JUNE'89*	MAY '89**	JUNE'88**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	53,000	52,900	54,100	98,700	96,900	102,800	420,600	420,400	437,300
Total Unemployment	3,700	3,100	3,800	5,600	4,700	6,200	25,000	21,100	29,800
Percent Unemployed	7.0%	5.9%	7.0%	5.7%	4.9%	6.0%	5.9%	5.0%	6.8%
Total Employment ++	49,300	49,800	50,300	93,100	92,200	96,600	395,600	399,300	407,500
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	162,200	160,900	167,700	84,800	83,700	85,000	99,500	98,200	102,000
Total Unemployment	15,900	13,600	18,600	6,500	5,300	7,600	12,600	10,300	14,700
Percent Unemployed	9.8%	8.5%	11.1%	7.7%	6.3%	8.9%	12.7%	10.5%	14.4%
Total Employment ++	146,300	147,300	149,100	78,300	78,400	77,400	86,900	87,900	87,300
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	58,600	60,200	57,600	159,400	157,600	164,700	1,450.2	1,435.4	1,506.5
Total Unemployment	2,800	2,500	3,100	14,600	12,100	17,600	83.7	68.5	97.7
Percent Unemployed	4.8%	4.2%	5.4%	9.2%	7.7%	10.7%	5.8%	4.8%	6.5%
Total Employment ++	55,800	57,700	54,500	144,800	145,500	147,100	1,366.5	1,366.9	1,408.8
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	242,800	237,900	250,500	694,700	685,200	710,600	107,400	106,100	114,300
Total Unemployment	26,500	21,500	29,700	41,100	33,700	49,600	8,300	7,300	11,100
Percent Unemployed	10.9%	9.0%	11.9%	5.9%	4.9%	7.0%	7.7%	6.9%	9.7%
Total Employment ++	216,300	216,400	220,800	653,600	651,500	661,000	99,100	98,800	103,200
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,646.6	1,618.1	1,666.3	96,900	95,400	97,800	48,400	47,600	48,000
Total Unemployment	104.5	86.0	127.8	7,500	6,300	8,200	5,700	4,900	6,600
Percent Unemployed	6.3%	5.3%	7.7%	7.7%	6.6%	8.4%	11.8%	10.3%	13.8%
Total Employment ++	1,542.1	1,532.1	1,538.5	89,400	89,100	89,600	42,700	42,700	41,400
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,300	77,600	81,900	114,100	113,200	116,200	157,600	154,400	156,300
Total Unemployment	7,200	6,100	7,600	6,400	4,800	7,000	23,200	20,400	24,000
Percent Unemployed	9.1%	7.9%	9.3%	5.6%	4.2%	6.0%	14.7%	13.2%	15.4%
Total Employment ++	72,100	71,500	74,300	107,700	108,400	109,200	134,400	134,000	132,300
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	48,900	48,500	50,600	52,400	51,600	55,600	44,900	44,600	46,200
Total Unemployment	3,200	2,800	3,100	4,700	3,900	4,500	2,700	2,300	3,000
Percent Unemployed	6.5%	5.8%	6.1%	9.0%	7.6%	8.1%	6.0%	5.2%	6.5%
Total Employment ++	45,700	45,700	47,500	47,700	47,700	51,100	42,200	42,300	43,200
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	614,200	607,300	628,100	47,300	47,100	50,500	59,200	57,700	59,500
Total Unemployment	48,700	39,400	55,700	2,900	2,400	3,400	4,700	4,100	5,200
Percent Unemployed	7.9%	6.5%	8.9%	6.1%	5.1%	6.7%	7.9%	7.1%	8.7%
Total Employment ++	565,500	567,900	572,400	44,400	44,700	47,100	54,500	53,600	54,300
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,800	74,100	76,700	36,100	35,700	37,300	91,900	91,800	94,400
Total Unemployment	5,400	4,700	6,400	2,300	2,000	3,000	5,700	4,600	7,700
Percent Unemployed	7.2%	6.3%	8.3%	6.4%	5.6%	8.0%	6.2%	5.0%	8.2%
Total Employment ++	69,400	69,400	70,300	33,800	33,700	34,300	86,200	87,200	86,700
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,900	56,800	59,500				8,332.9	8,233.2	8,556.8
Total Unemployment	3,500	3,200	3,700				587.7	489.4	682.6
Percent Unemployed	6.2%	5.6%	6.2%				7.1%	5.9%	8.0%
Total Employment ++	53,400	53,600	55,800				7,745.2	7,743.8	7,874.2

✣ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
* Preliminary – subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	June'89*	May '89	June'88	June'89*	May '89	June'88	June'89*	May '89	June'88
FOR TEXAS									
MANUFACTURING TOTAL	$ 425.94	$ 422.84	$ 416.91	41.8	41.7	41.9	$ 10.19	10.14	9.95
Durable Goods	425.21	420.26	419.90	42.1	41.9	42.5	10.10	10.03	9.88
Lumber & Wood Products	288.69	302.85	301.14	41.3	41.6	42.0	6.99	7.28	7.17
Furniture & Fixtures	250.71	250.87	268.21	36.6	38.3	40.7	6.85	6.55	6.59
Stone, Clay & Glass Products	403.00	400.26	403.06	42.6	42.4	43.2	9.46	9.44	9.33
Primary Metal Industries	463.00	463.83	435.97	41.9	41.9	41.6	11.05	11.07	10.48
Fabricated Metal Products	388.29	379.90	386.91	43.0	42.4	42.8	9.03	8.96	9.04
Machinery, exc. Electric	429.14	425.86	433.43	42.7	42.8	43.3	10.05	9.95	10.01
Oil Field Machinery	510.72	492.86	515.32	44.8	43.5	46.3	11.40	11.33	11.13
Electric & Electronic Equip.	455.26	447.99	436.07	41.2	41.1	41.1	11.05	10.90	10.61
Transportation Equipment	577.26	566.77	570.30	43.6	43.1	44.8	13.24	13.15	12.73
Instruments & Related Prod.	392.18	380.89	377.60	40.1	39.8	40.0	9.78	9.57	9.44
Misc. Manufacturing Inds.	287.15	293.79	257.42	40.5	40.3	37.2	7.09	7.29	6.92
Nondurable Goods	426.42	424.15	413.65	41.4	41.3	41.2	10.30	10.27	10.04
Food & Kindred Products	351.09	345.27	332.50	41.5	41.3	41.1	8.46	8.36	8.09
Meat Products	257.90	268.09	255.37	39.8	41.5	40.6	6.48	6.46	6.29
Malt Beverages	864.25	842.39	846.86	45.8	44.5	46.1	18.87	18.93	18.37
Textile Mill Products	345.02	322.71	326.20	45.1	42.8	44.2	7.65	7.54	7.38
Apparel & Other Text. Prods.	204.82	209.91	196.65	38.0	38.8	37.6	5.39	5.41	5.23
Paper & Allied Products	481.78	477.73	485.29	43.6	43.0	44.4	11.05	11.11	10.93
Printing & Publishing	398.97	403.26	380.54	39.0	39.0	38.4	10.23	10.34	9.91
Chemicals & Allied Products	690.06	696.58	656.47	43.4	43.7	42.6	15.90	15.94	15.41
Petroleum & Coal Products	726.63	701.52	720.43	45.7	44.4	45.8	15.90	15.80	15.73
Petroleum Refining	753.77	727.41	749.34	45.6	44.3	46.0	16.53	16.42	16.29
Leather & Leather Products	239.78	227.84	229.10	38.8	38.1	38.7	6.18	5.98	5.92
Other Nondurable Goods	393.93	391.62	404.95	43.1	42.8	44.5	9.14	9.15	9.10
NONMANUFACTURING									
Mining	519.16	496.06	490.86	39.6	38.1	40.5	13.11	13.02	12.12
Met/Coal/Nonmet Mnrls. exc. Fuel	560.24	532.82	543.31	47.0	44.7	46.2	11.92	11.92	11.76
Oil & Gas Extraction	516.12	494.25	486.00	39.1	37.7	40.0	13.20	13.11	12.15
Commun., exc. U.S. Postal Service	520.70	520.58	496.66	39.9	39.8	39.2	13.05	13.08	12.67
Elec., Gas & San. Services	491.93	501.54	482.62	39.8	39.9	40.9	12.36	12.57	11.80
Wholesale & Retail Trade	236.82	234.50	228.90	32.8	32.3	32.7	7.22	7.26	7.00
Wholesale Trade	412.24	408.72	393.21	39.6	39.3	39.4	10.41	10.40	9.98
Retail Trade	184.49	181.80	179.60	30.8	30.2	30.7	5.99	6.02	5.85
General Merchandise Stores	182.70	176.69	176.12	30.0	29.4	29.8	6.09	6.01	5.91
Banking	271.52	270.48	260.91	37.4	36.9	36.8	7.26	7.33	7.09

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 426.12	$ 422.94	$ 407.97	41.9	42.0	41.8	$ 10.17	$ 10.07	9.76
Durable Goods	459.19	453.47	423.90	42.4	42.7	41.6	10.83	10.62	10.19
Nondurable Goods	374.01	373.83	381.91	41.1	40.9	42.2	9.10	9.14	9.05
FORT WORTH-ARLINGTON									
Manufacturing	456.09	445.40	450.29	41.5	40.9	42.4	10.99	10.89	10.62
Durable Goods	483.11	468.86	476.30	41.9	41.2	43.3	11.53	11.38	11.00
Nondurable Goods	392.85	390.17	390.26	40.5	40.1	40.4	9.70	9.73	9.66
HOUSTON									
Manufacturing	514.61	506.43	495.30	43.5	43.1	43.6	11.83	11.75	11.36
Durable Goods	423.98	417.31	428.09	43.8	43.2	44.5	9.68	9.66	9.62
Nondurable Goods	624.95	616.62	576.22	43.1	43.0	42.4	14.50	14.34	13.59
SAN ANTONIO									
Manufacturing	305.37	310.08	304.56	40.5	40.8	40.5	7.54	7.60	7.52
Durable Goods	336.88	344.79	327.20	40.2	40.9	40.0	8.38	8.43	8.18
Nondurable Goods	278.66	278.52	284.54	40.8	40.6	41.0	6.83	6.86	6.94

Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ✣ Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

the only noteable increase was in Electric and Electronic Equipment, where the settlement of a labor-management dispute combined with additional contracts to push employment up by over 1,000 in June. There were several other minor gains and losses interspersed among the Durable Goods segments.

Nondurable Goods gained 4,100 jobs in June. Two sizeable increases contributed significantly to the overall growth. The preserving of fruits and vegetables added more than 1,000 jobs in Food and Kindred Products. Chemicals and Allied Products also recorded a seasonal increase of just over 1,000 jobs. No Nondurable Goods sector recorded a loss between May and June.

Hours and Earnings Rise in June

There were an estimated 629,400 Manufacturing Production Workers in Texas, up 2,300 from May. In mid-June, the average worker was earning $10.19 an hour for a 41.8-hour week, averaging $425.94 per week. Average Hourly Earnings rose by 5¢ over the month, while Average Weekly Hours went up by 0.1 hour. The combined effect of these two increases pushed Average Weekly Earnings up by $3.10 between May and June.

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TEC ACTIVITIES

	JUNE '89	JUNE '88
Total Population	16,896,000*	16,836,000*
% UI Covered Unemployment	1.6	1.8
UI Covered Employers	310,153	312,430
Total Claims Actions	518,763	554,386
Total Initial Claims Actions	61,066	59,830
Total Cont'd. Claims Actions	457,697	494,556
Total Placements	44,214	40,946
Avg. Weekly Benefit Amount	$156.13	$154.00
Total Amount Paid (Net)**	$59,135,269	$66,487,045

*Revised.
**Regular State UI benefits.

QUARTERLY UI BENEFITS PAID BY MSA
SECOND QUARTER 1989 (APR.-JUNE)

Abilene	$1,307,143
Amarillo	2,421,073
Austin	8,602,698
Beaumont-Port Arthur	5,992,625
Brazoria	2,205,938
Brownsville-Harlingen	2,865,795
Bryan-College Station	1,121,881
Corpus Christi	3,991,006
Dallas	31,863,396
El Paso	7,194,615
Fort Worth-Arlington	14,925,155
Galveston-Texas City	2,676,823
Houston	35,060,389
Killeen-Temple	1,972,136
Laredo	1,381,759
Longview-Marshall	2,870,726
Lubbock	1,428,784
McAllen-Edinburg-Mission	4,819,684
Midland	1,272,438
Odessa	1,886,853
San Angelo	889,534
San Antonio	13,947,285
Sherman-Denison	1,284,526
Texarkana (Bowie Co only)	1,011,929
Tyler	2,007,659
Victoria	678,352
Waco	1,890,248
Wichita Falls	1,450,216
State of Texas	211,526,342

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